



Thank you for your interest in making a donation of securities to the KIPP Foundation or a KIPP region. If you want the proceeds from the sale of your donated securities directed to a specific region and/or applied to a specific program, please note that information when you request the securities transfer.

Donor information will not be included with your electronic transfer, so please alert us in advance about the type of securities, number of shares you plan to give, and gift designation. You can do so by emailing donations@kipp.org, calling (415) 399-1556, or by filling out and mailing this form to KIPP Foundation, 135 Main St. Suite 1875, San Francisco, CA 94105. This allows us to properly thank you and designate your gift.

If your securities are held in a brokerage account, please provide your brokerage firm with the following information and ask your broker to notify us when the transfer is made so that we may expedite your acknowledgement.

According to IRS regulations, the date of your gift corresponds to the date it arrives in our possession (i.e., for DTC transfers, the date the stock is transferred into our brokerage account).

Your Name: _____

Your Address: _____

Your Telephone Number and/or Email: _____

Your Account Number: _____

Next, authorize your broker to deliver a gift to the KIPP Foundation. You may use the following form to do so.



Please deliver to the KIPP Foundation the following securities:

_____ shares of _____

Signature of Account Holder (s)

Please deliver these securities via the Depository Trust Corporation (DTC)

A/N: Bank of America

DTC Participant #0955

DTC Agent #20955

Customer Account Name: KIPP Foundation

Customer Account Number: 02 201 3452224

If you are able to enter "notes" with the DTC transfer instructions, please include donor name

Correspondence should be directed to:

Attn:

John W. Ostler
Senior Vice President
Market Philanthropic Director
U.S. Trust, Bank of America Private Wealth Management
515 S. Flower Street, 27th Floor
Los Angeles, CA 90071
P - 213.861.5183
john.w.ostler@ustrust.com

If you have the stock certificates in your possession, you may also choose to deposit them with any U.S. Trust branch office or mail the certificates to our contact John Ostler in this case). You should also provide complete contact information for our files. If you have further questions, please contact John Ostler at 213-861-5183.

If you wish to have the KIPP Foundation pass the proceeds of this donation on to a specific school and/or program, please name the school and/or program here: _____

Thank you again for supporting the efforts of the KIPP Foundation to support all students pursue the paths they choose—college, career, and beyond—so they can lead fulfilling lives and build a more just world.
